

Comprehensive Management and Reporting

Enterprise organizations and other merchants with multiple accounts can have their sub accounts rolled into one main, aggregate report for quick and easy reconciling. We can customize our reports to match any format. This is especially necessary when integrating our reports back into a management software provider. We can match their format enabling you to upload the report for automatic posting.

- Master Account Management (Parent/Child Relationship)
- One Master log-in
- Aggregate Reports for all Sub Accounts
- Tracks all Users

The screenshot illustrates the IntelliPay interface. On the left, a 'Sub-Merchant list for Demo' table lists five demo companies. An arrow points from this list to the main 'Master - Your Organization' dashboard. The dashboard features a summary of key metrics: 455 Credit Cards, 24 ACH/Bank, 34 Payroll/Phone, 18 Gift, \$64,445.95 Volume, and 531 Total. Below this is a 'Payment Trend' line graph showing activity over time. To the right, a 'Payments by Origin' section lists various payment methods and their counts. At the bottom, a 'Reports' section displays a detailed table of transactions for 'Aggregate Authorized Credit Card'.

Item	Company Name	Payment Date	Account	Name	Amount	Authorized	Card Type	Card Number	Auth Code	Comment
Begin - Demo Company 1:										
1	Demo - Company 1	03/05/19 16:03	test	test test	\$0.02	\$0.02	Visa	40.3495	22319	
2	Demo - Company 1	03/11/19 09:56	test	test test	\$0.02	\$0.02	Visa	40.3495	25928	
Visa/Master/Discover Total:					\$0.04	\$0.04	\$0.02			
Total:					\$0.00	\$0.00	\$0.00			
Demo Company 1 Total:					\$0.04	\$0.04	\$0.02			
Begin - Demo Company 2:										
3	Demo - Company 2	03/11/19 10:18	test	test test	\$0.02	\$0.02	Visa	40.3495	31079	
Visa/Master/Discover Total:					\$0.02	\$0.02	\$0.00			
Amex Total:					\$0.00	\$0.00	\$0.00			
Demo Company 2 Total:					\$0.02	\$0.02	\$0.00			
Begin - Demo Company 3:										
4	Demo - Company 3	03/11/19 10:41	test	test test	\$0.02	\$0.02	Visa	40.3495	48418	
Visa/Master/Discover Total:					\$0.02	\$0.02	\$0.00			
Amex Total:					\$0.00	\$0.00	\$0.00			
Demo Company 3 Total:					\$0.02	\$0.02	\$0.00			
Begin - Demo Company 4:										
5	Demo - Company 4	03/11/19 10:59	test	test test	\$0.02	\$0.02	Visa	40.3495	91525	
Visa/Master/Discover Total:					\$0.02	\$0.02	\$0.00			
Amex Total:					\$0.00	\$0.00	\$0.00			
Demo Company 4 Total:					\$0.02	\$0.02	\$0.00			

Master Account Administrators (Parent) and or Sub Account Administrators (Child) can create new users with specific permissions for specific sub-accounts.

Sub-account users do not have access to other sub-accounts or the master account.

Our SaaS based, PCI DSS Level 1 compliant, cloud-based platform is extremely secure, and fully scalable to grow alongside your business.

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